



Authorization to Release Tax Information

under Section 2202 of the Taxpayer First Act (P.L. 116-25) and Other Credit Gathering Authorizations

I, _____, (the "Seller") a duly elected or designated company officer of

_____ represent, acknowledge, and agree that I am authorized to make the representations contained herein on behalf of myself and the business identified in the signature block of this document (the "Company").

1. Seller represents and warrants that the Company is validly formed and is in good standing in the State of _____;
2. Seller represents and warrants that it has the authority to (i) act on behalf of the Company to take all other actions necessary or advisable in connection with a loan application (the "Application") submitted by a third party (the "Applicant") to Lendistry SBLC, LLC ("Lender") or an affiliate of Lender for financing under the United States Small Business Administration's (the "SBA") guaranteed loan program (the "Loan") for the purposes of a potential acquisition transaction involving the Company, which requires verification of the tax information of the Company;
3. Seller acknowledges and understands that any information provided in connection with the Application, supporting documents, and/or correspondence must be complete, true, and accurate, and that the penalty for knowingly making a false statement or overvaluing security to obtain a guaranteed loan from the SBA may include a fine and/or jail time under 18 USC §1001, with the potential for increased penalties under 18 USC §1014 if submitted to a federally insured institution.
4. Seller expressly authorizes Lender to disclose all information and documents that Lender may obtain from Seller in connection with the Application to its representatives, subsidiaries, affiliates, employees, officers, directors, and/or other third parties (collectively, "Assignees"), including for the purposes of determining eligibility for, making, or servicing one or more loans involving Seller or the Company. Any disclosure of such information and documents will be made in accordance with Lendistry's Privacy Policy, accessible at: Lendistry.com/privacypolicy/.
5. Seller expressly authorizes Lender and its Assignees to investigate the credit history and financial records of the Seller and/or the Company, including without limitation banking records and tax return transcript(s), and further authorizes Lender, its Assignees, and each of its and their respective representatives, successors, assigns and designees (collectively, "Recipients") to request and receive, subject to the terms of Lendistry's Privacy Policy, any investigative reports, credit reports, statements from creditors or financial institutions, verification of information, or any other information such Recipients deem necessary in connection with the foregoing. As part of such investigation, Seller authorizes Lender and its Assignees to request and obtain consumer credit reports and any other information regarding the Seller and/or Company's creditworthiness. Seller further authorizes Lender and its Assignees to utilize such credit reports as necessary to verify the accuracy of any information provided by Seller in connection with the Application and/or documents. Upon written request, Lender will tell Seller whether Seller's consumer credit report was requested, and, if so, the name and address of the consumer credit reporting agency that furnished the report.
6. Seller expressly authorizes Lender to obtain and use its tax return transcript(s) and the tax transcripts of the Company for the purpose of verification of the Seller's or the Company's income and other financial information, and compliance with federal, state, and local law, including without limitation SBA Loan Program Requirements, if applicable, including verification of financial information, verification of tax return filing, and verification of tax return information. If applicable, Seller further authorizes Lender to share the Seller and/or the Company's tax return transcript(s) with (i) the U.S. Small Business Administration ("SBA") and its agents for the purpose of complying with the SBA Loan Program Requirements, including discrepancy resolution, lender oversight activities, purchase reviews, complete file reviews, and other SBA reviews; (ii) third parties providing loan origination or underwriting services to Lender; or (iii) third parties in connection with any potential securitization transaction, which may include ratings agencies, financial advisors, and Lender's counsel or accountants.
7. Seller hereby waives and releases any and all claims against Recipients and any third-party providers of information in connection with Lender's provision of products and services to Applicant arising from any act or omission relating to the request, receipt or release of such information.
8. Seller agrees to promptly notify Lender of any change in the information provided to Lender by Seller.
9. Seller expressly consents to receiving disclosures and documents online and electronically pursuant to Lender's Consent for Electronic Signatures and Documents (the "E-Consent"). Seller's consent applies to all agreements, certifications, documents, and disclosures provided electronically in connection with the Application (collectively the "Documents"). Documents may be provided to Seller either on the screen, on Lender's website, or via electronic mail to the email address provided. If at any time you wish to receive paper copies of your records with Lender, please send us your written request by mail to B.S.D. Capital, Inc., 767 S. Alameda Street Suite 340, Los Angeles, CA 90021 with the details of such request. If you decide to withdraw your E-Consent, the legal effectiveness, validity, and enforceability of prior electronic Documents will not be affected.

Name:

Title: