



Lending Minimum Required Documents (MRDs)

Loan Product MRDs

Standard, SBA, & CRE MRDs
Loan Application Business Debt Schedule 3 Years Business Tax Returns 3 Years Personal Tax Returns Most Recent YE Business Financials* 3 months Business Bank Statements or PLAID Government Issued ID (Driver's License) PFS (SBA Form 413-all households)

Use of Proceeds MRDs

Business Acquisition
Loan product MRDs 3 Years Seller's Business Tax Returns Draft or Final Purchase Agreement* Buyers Management Resume SWOT / Business Plan / Business Summary Interim Financials Amount of Equity Injection & Source

*If it's only a Draft, this does not constitute a "Rush"

Tenant Improvement
Loan product MRDs Amount needed for TI Amount of Equity Injection

Inventory or Equipment Purchase
Loan product MRDs Equipment / Inventory Quote or Invoice Amount of Equity Injection

CRE Purchase
Loan Products MRDs LOI or Draft Purchase Agreement Amount of Equity Injection

Business Debt Refinance
Loan product MRDs Debt to be refinanced <i>(identified on Business Debt Schedule)</i>

Business Type MRDs

Tenant Improvement
Loan product MRDs LOI of Franchise Agreement OR Franchise Disclosure Document and Business Plan (If Start-Up) SBA Franchise directory Look Up

Start-up
Loan product MRDs Business Plan Owners' Resume (Relevant Business Experience) 2 Year Projections (month to month) Draft lease (Executed Lease needed before Closing)* Amount of Equity Injection

Non-Profit
Loan product MRDs 2 years annual audited financial statements Form 990 Confirmation of active 501c(3): https://apps.irs.gov/app/eos Listing of Board of Directors and experience



LENDISTRY SBLC, LLC IS APPROVED TO OFFER SBA LOAN PRODUCTS UNDER SBA'S 7(A) LENDER PROGRAM

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