



Lending Minimum Required Documents (MRDs)

MRDs for All Loans - \$25,000 and up

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- Most recently filed three years of business tax returns.
- Most recently filed personal tax returns for the past year.
- All business license(s) required by law for your state/industry.
- Business owner's government-issued photo ID(s) – cannot be a photocopy.
- If your bank account is unable to be verified electronically, a copy of your last three months business bank account statements.
- *Additional items may be required depending on eligible financing program.*

Additional MRDs for Loans over \$150,000

Business Acquisition

3 Years Seller's Business Tax Returns
Draft or Final Purchase Agreement*
Buyers Management Resume
SWOT / Business Plan / Business Summary
Interim Financials
Amount of Equity Injection & Source

*If it's only a Draft, this does not constitute a "Rush"

Tenant Improvement

Amount needed for TI
Amount of Equity Injection

Working Capital

No additional requirements

Inventory or Equipment Purchase

Equipment / Inventory Quote or Invoice
Amount of Equity Injection

CRE Purchase

LOI or Draft Purchase Agreement
Amount of Equity Injection

Business Debt Refinance

Debt to be refinanced
(identified on Business Debt Schedule)

Additional MRDs for Loans \$500,000 and up

Working Capital

Use of working capital required



Lendistry SBLC, LLC is approved to offer SBA loan products under SBA's 7(a) Lender Program